



Corporate Finance &  
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April 27, 2020

To: Whom it may concern

**RE: Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc. (collectively, the “Applicants” or “Dominion”)**

On April 22, 2020, the Applicants sought and obtained an initial order (the “**Initial Order**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCA**”). FTI Consulting Canada Inc. was appointed as monitor (the “**Monitor**”) of the Applicants. The Initial Order provides, among other things, a stay of proceedings until May 2, 2020 (the “**Stay Period**”). Accordingly, the Court scheduled a comeback hearing (“**Comeback Hearing**”) for May 1, 2020 where it would hear arguments with respect to the relief granted in the Initial Order and any additional relief being sought. A copy of the Initial Order and copies of the materials filed in the CCA proceedings may be obtained at [cfcanada.fticonsulting.com/Dominion](http://cfcanada.fticonsulting.com/Dominion) or on request from the Monitor by calling 1-833-277-3986 or e-mailing [Dominion.Diamond@fticonsulting.com](mailto:Dominion.Diamond@fticonsulting.com). The Applicants are continuing operations pursuant to the terms of the Initial Order.

Pursuant to the Initial Order and during the Stay Period, all Persons having oral or written agreements with the Applicants or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Applicants, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of goods or services as may be required by the Applicants and that the Applicants shall be entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Applicants in accordance with the normal payment practices of the Applicants or such other practices as may be agreed upon by the supplier or service provider and each of the Applicants and the Monitor, or as may be ordered by this Court. Please contact the Monitor if you have questions regarding the terms of the Initial Order.

During the Stay Period, no person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of the Initial Order, nor shall any Person be under any obligation on or after the



date of the Initial Order to advance any monies or otherwise extend any credit to the Applicants. Nothing in the Initial Order shall derogate from the rights conferred and obligations imposed by the CCAA.

A list of known creditors of the Applicants as at the date of the Initial Order, including the outstanding balances, has been prepared and is posted on the Monitor's website at [cfcanada.fticonsulting.com/Dominion](http://cfcanada.fticonsulting.com/Dominion) under "Other Documents & Notices."

To date, no claims procedure has been approved by the Court and creditors therefore are not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at [cfcanada.fticonsulting.com/Dominion](http://cfcanada.fticonsulting.com/Dominion) or by contacting the Monitor at 1-833-277-3986 or e-mailing [Dominion.Diamond@fticonsulting.com](mailto:Dominion.Diamond@fticonsulting.com).

**FTI Consulting Canada Inc.**  
Court-appointed Monitor of Dominion